



Ghana Resources Limited  
Juxon House  
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1 June 2009

To Whom this May Concern,

I am writing this letter as my full endorsement of the work performed by Whiskey Seven for Ghana Resources in the Democratic Republic of Congo. We commissioned Whiskey Seven to conduct a Threat Assessment and Vulnerability Analysis (TAVA) for the strategic purpose of designing and improving mining and exploration activities in the country. At the time, DRC was a prospective country. The TAVA project was the deciding factor in our strategic business planning to begin operations in the DRC. It also served a pivotal role in enlightening our investors to the operational issues in DRC and how they can be professionally managed to optimize value.

Whiskey Seven was in the field collecting real, practical, and strategic information that was critical to GRL's future operations. The Whiskey Seven report included a detailed recommendations ranging from sustainable development, to logistics, to operational security in the country. These recommendations served as the framework for operations going forward and most importantly as the blue print from which we conducted mineral operations across the company.

I highly recommend such a TAVA project from Whiskey Seven as it provides the critical information needed to make operational and strategic decisions about entering new country markets. No operation can afford to not have such a critical and objective assessment conducted especially when operating in the developing world. What impresses me most is that these assessments are not theoretical academic studies, but based on in the field studies conducted by professionals with years of experience in a diverse range of expertise that ties together. That really shined through to our benefit.

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Agbeli Ameko

Chief Executive Officer